



The Hong Kong Institute of Bankers

Corporate Affiliate Application Form (2022/2023)

Part I: Company Profile

Company Name (English)*			
(Chinese)			
Correspondence Address*			
Tel Number* (General)	()	Fax Number (General)	()
Email* (General Enquiry)		Website	
Business Registration Certification Number* (Please enclose the hardcopy)			
Nature of Business*	<input type="checkbox"/> Non-Bank Financial Institution : <input type="checkbox"/> Fund Administration <input type="checkbox"/> Insurance <input type="checkbox"/> Trust Company <input type="checkbox"/> Others. Please specify: _____		
	<input type="checkbox"/> Relevant Service Provider : <input type="checkbox"/> Accounting <input type="checkbox"/> Education <input type="checkbox"/> Fintech / Information Technology <input type="checkbox"/> Legal <input type="checkbox"/> Others. Please specify: _____		
	Subject to Regulators' Monitoring : <input type="checkbox"/> Yes. Please specify: _____ <input type="checkbox"/> No		
Parent Company Name (if applicable)			
Parent Company Location (if applicable)			
Stock Code (if applicable)			
Year of Establishment in current location*			
Current Number of Employees*		Number of Branches / Offices in HK	
Subsidiaries:	1.		
	2.		

Latest Financial Position

(Please attach relevant documents as appropriate)

Turnover*	HKD
Net Profit/ Loss*	HKD
Total Assets*	HKD
Capital*	HKD

Details of Corporate Coordinator

(As a primary contact point to receive HKIB updates regarding Corporate Affiliate affairs)

Title*	Dr / Prof / Mr / Mrs / Ms		
Name (English)*		(Chinese)	
Job Title*		Department	
Office Address (if different from above)			
Email*		Tel Number*	

* Mandatory fields

Directors and Management Team (Please state full names and job titles)

Directors*

Senior Management*

Part II: Employee Size and Annual Fee (Please “√” one)*

	<input type="checkbox"/> Corporation situated outside Hong Kong	Employee Size			
		<input type="checkbox"/> 100 or below	<input type="checkbox"/> Between 101 & 1,000	<input type="checkbox"/> Between 1,001 & 5,000	<input type="checkbox"/> Above 5,000
Fee (i) (Jul 2022 – Jun 2023)	HKD17,600	HKD17,600	HKD60,000	HKD120,000	HKD240,000
First Registration Fee (ii)	HKD4,550				
Total (i)+(ii)	HKD22,150	HKD22,150	HKD64,550	HKD124,550	HKD244,550

* Remarks: For Corporation situated in Hong Kong, please select the fee level according to “Current Number of Employees” under Part I.

Payment Method

<input type="checkbox"/>	Cheque: made payable to “The Hong Kong Institute of Bankers” (cheque no. _____)
<input type="checkbox"/>	e-Cheque: please state “Corporate Affiliate Application 2022/2023” under ‘Remarks’ and email together with the completed application form to membership@hkib.org
<input type="checkbox"/>	By direct credit into the Institute’s bank account (Please send the payment proof by email to membership@hkib.org) Bank Account : The Bank of East Asia, Limited Swift Code : BEASHKHH Account No. : 015-514-40-54155-9 (HKD) Quote : HKIB Corporate Affiliate Application 2022/2023

Part III: Affiliation with HKIB

If your company has participated in the below HKIB activities, please state the recent events attended:

Conference : Annual Banking Conference (year: _____)
 Cybersecurity Solutions Day (year: _____)
 INED Conference (year: _____)
 Mainland Economics and Finance Elite Seminar (year: _____)

Training / Seminar : Training Programme (please state: _____)
 Seminar (please state: _____)
 Luncheon (please state: _____)

Awards : Best FinTech Award (year: _____)
 OFMP Award (year: _____)
 Talent Development Award (year: _____)

Others : _____

Reason(s) of Joining HKIB as Corporate Affiliate:

* Mandatory fields

Part IV: Details of Senior Management

Chairman / Chief Executive Officer / Managing Director*

Title*	Dr / Prof / Mr / Mrs / Ms		
Name (English) *	<input type="text"/>	(Chinese)	<input type="text"/>
Job Title*	<input type="text"/>		
Email*	<input type="text"/>		
Name of Secretary / Assistant (English)	<input type="text"/>	(Chinese)	<input type="text"/>
Email	<input type="text"/>	Tel Number	()

Head of Human Resources*

Title*	Dr / Prof / Mr / Mrs / Ms		
Name (English) *	<input type="text"/>	(Chinese)	<input type="text"/>
Job Title*	<input type="text"/>		
Office Address (if different from Part I)	<input type="text"/>		
Email*	<input type="text"/>	Tel Number	()

Head of Training and Development*

Title*	Dr / Prof / Mr / Mrs / Ms		
Name (English) *	<input type="text"/>	(Chinese)	<input type="text"/>
Job Title*	<input type="text"/>		
Office Address (if different from Part I)	<input type="text"/>		
Email*	<input type="text"/>	Tel Number	()

Head of Corporate Communication

Title*	Dr / Prof / Mr / Mrs / Ms		
Name (English) *	<input type="text"/>	(Chinese)	<input type="text"/>
Job Title*	<input type="text"/>		
Office Address (if different from Part I)	<input type="text"/>		
Email*	<input type="text"/>	Tel Number*	()

Head of Compliance

Title*	Dr / Prof / Mr / Mrs / Ms		
Name (English) *	<input type="text"/>	(Chinese) *	<input type="text"/>
Job Title*	<input type="text"/>		
Office Address (if different from Part I)	<input type="text"/>		
Email*	<input type="text"/>	Tel Number*	()

* Mandatory fields

Part V: Benefits

Employee Size		Corporation situated outside Hong Kong	100 or below	Between 101 & 1,000	Between 1,001 & 5,000	Above 5,000
No. of Free Seats: - Annual Banking Conference	Morning	1	1	2	3	4
	Afternoon	1 seat per each of 3 streams				
No. of Free Seats at HKIB Free Events (subject to availability)		5 seats per each seminar				
Bi-monthly Journals <i>Banking Today</i> *		2 copies (Corporate Coordinator and "Chairman / Chief Executive Officer / Managing Director" under part IV)				

Part VI: Corporate Logo Display on HKIB Website

Please send your logo to membership@hkib.org for displaying under the section "List of Corporate Affiliates" of HKIB website (<http://www.hkib.org>). The logo should be in AI format or JPG with at least 300dpi.

Part VII: Acknowledgement and Declaration

I, the undersigned, on behalf of the organisation agree to apply as HKIB Corporate Affiliate, declare that the information provided in this application form to be true and correct. I understand that information provided in this form will be used for administration and communication purposes by The Hong Kong Institute of Bankers.

Authorised signature with company chop

Date

Checklist

Please check before submitting the application:

- Enclosed copies of Certificate of Incorporation or Business Registration Certificate
- Completed all mandatory and applicable parts of this form
- Filled in the "Current Number of Employees" and "Details of Corporate Coordinator" under Part I
- Ticked appropriate fee for 2022/2023 Corporate Affiliate and confirmed payment methods under Part II
- Filled in the "Details of Senior Management" under Part IV
- Sent Corporate Logo (in AI format or JPG with at least 300dpi) to membership@hkib.org under Part VI
- Signed and dated this form with company chop under Part VII

FOR OFFICE USE ONLY

Received on	Updated by	Corporate Code	Payment Received	Remarks
CMA	Approved By	Invoice No	Payment to Account	

香港辦事處 Hong Kong Office :

地址：香港上環干諾道中一百四十八號粵海投資大廈三樓

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電話 Tel: (852)2153 7800 傳真 Fax: (852)2544 9946 電郵 Email: cs@hkib.org

網址 Website: <http://www.hkib.org>

北京代表處 Beijing Representative Office :

地址：中國北京市西城區月壇南街1號院金融街月壇中心5號樓8層(郵編: 100045)

Address: 8/F, Tower 5, Courtyard 1, Yuetan South Street, Xicheng District, Beijing, China (Post Code:100045)

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